

Brookfield

Class A Preference Shares

Disclaimer

This section of Brookfield Asset Management's web site provides a summary of the principal features of the company's publicly listed preferred shares. Prospective investors and other interested parties should consult the articles of the company for a complete description of all terms and conditions of these securities. For further information, please contact Katherine Vyse at katherine.vyse@brookfield.com

This section of Brookfield Asset Management's web site is not intended to offer securities for sale or to solicit investment funds in any jurisdiction and should not be used for the purpose of making investment decisions. The documents and information available on this web site are not intended to provide you with any financial, accounting, tax or legal advice, nor are they official versions of documents required to be disclosed by the company in compliance with applicable securities laws. There is no guarantee that the documents and information contained on this web site are the most current source for information on the company.

General Terms

The following is a summary of certain provisions attaching to or affecting Brookfield Asset Management's Class A Preference Shares as a class.

Series The Class A Preference Shares may be issued from time to time in one or more series. The board of directors of Brookfield Asset Management will fix the number of shares in each series and the provisions attached to each series before issue.

Priority The Class A Preference Shares rank senior to the Class AA Preference Shares, the Class A Limited Voting Shares, the Class B Limited Voting Shares and other shares ranking junior to the Class A Preference Shares with respect to priority in the payment of dividends and in the distribution of assets in the event of the liquidation, dissolution or winding-up of Brookfield Asset Management, whether voluntary or involuntary, or in the event of any other distribution of assets of the company among its shareholders for the purpose of winding up its affairs. Each series of Class A Preference Shares ranks on a parity with every other series of Class A Preference Shares with respect to priority in the payment of dividends and in the distribution of assets in the event of the liquidation, dissolution or winding-up of the company, whether voluntary or involuntary, or in the event of any other distribution of assets of the company among its shareholders for the purpose of winding up its affairs.

Shareholder Approvals Brookfield Asset Management shall not delete or vary any preference, right, condition, restriction, limitation or prohibition attaching to the Class A Preference Shares as a class or create preference shares ranking in priority to or on parity with the Class A Preference Shares except by special resolution passed by at least 66 2/3% of the votes cast at a meeting of the holders of the Class A Preference Shares duly called for that purpose, in accordance with the provisions of the articles of the company.

Each holder of Class A Preference Shares entitled to vote at a class meeting of holders of Class A Preference Shares, or at a joint meeting of the holders of two or more series of Class A Preference Shares, has one vote in respect of each \$25.00 of the issue price of each Class A Preference Share held by such holder.