

Financial Highlights

AS AT AND FOR THE YEARS ENDED DECEMBER 31

(MILLIONS, EXCEPT PER SHARE AMOUNTS)

	2008	2007	2006	2005	2004
Per fully diluted common share					
Cash flow from operations	\$ 2.33	\$ 3.11	\$ 2.95	\$ 1.46	\$ 1.03
Cash return on equity	23%	30%	34%	21%	19%
Market trading price – NYSE	\$ 15.27	\$ 35.67	\$ 32.12	\$ 22.37	\$ 16.01
Net income	1.02	1.24	1.90	2.72	0.90
Dividends paid	1.45 ¹	0.47	0.39	0.26	0.24
Total					
Assets under management	\$ 78,697	\$ 94,340	\$ 71,121	\$ 49,700	\$ 27,146
Consolidated balance sheet assets	53,611	55,597	40,708	26,058	20,007
Revenues	12,868	9,343	6,897	5,220	3,867
Operating income	4,809	4,509	3,776	2,319	1,793
Cash flow from operations	1,423	1,907	1,801	908	626
Net income	649	787	1,170	1,662	555
Diluted number of common shares outstanding	600	611	611	608	611

¹ Includes Brookfield Infrastructure special dividend of \$0.94

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