

NOVA INFRAESTRUTURA GASODUTOS PARTICIPAÇÕES S.A.

CNPJ nº 21.375.343/0001-00

NIRE 33.3.0031390-7

RELEVANT FACT

NOVA INFRAESTRUTURA GASODUTOS PARTICIPAÇÕES S.A., a corporation enrolled with the Brazilian taxpayers registry under nº 21.375.343/0001-00, with headquarters at Avenida Almirante Júlio de Sá Bierrenbach, no. 200, Pacific Tower Building, Block 2, 2nd and 3rd floors, rooms 201 to 204 and 301 to 304, Jacarepaguá, CEP 22775-028, in the City and State of Rio de Janeiro, Brazil ("Company"), according to CVM Instruction no. 476 of January 16th 2009, as amended from time to time, and to Resolution CVM no. 44, of August 21st 2021, informs what follows.

In a shareholders' meeting held on December 16th 2021 ("SHM"), among other matters, it was approved the increase of the Company's capital stock ("Capital Increase"), in the amount of R\$ 1.000 (one thousand reais), paid in through the contribution to the Company, by its shareholders, of a portion in national currency in the total amount of R\$ 986,11, and net assets valued at R\$ 13,89, represented by 741.916.697 common shares issued by Nova Transportadora do Sudeste S.A. – NTS (CNPJ no. 04.992.714/0001-84) ("NTS") and by certain payment obligations related thereto ("Obligations"), in the updated amount of approximately US\$1,000,000,000.00.

For the payment of the Obligations deriving from the Capital Increase, the SHM also approved the contracting of one or more loans in foreign currency, according to Law no. 4.131 of 1962 ("Loans"), as well as derivatives with equivalent amount and other contractual terms as of the Loans ("Derivatives"), to be secured by a collateral issued by the Company's controlled company NTS.

These Loans will be contracted in an amount of up to US\$ 550.000.000,00 (five hundred and fifty million dollars), to be converted into national currency in accordance with the conditions provided for in the respective Derivatives, with maturity date of up to 5 years.

As approved under the SHM, it may be considered other alternatives of fundraising by the Company in order to pay the Obligations.

Rio de Janeiro, December 27th 2021.

Marcos Pinto Almeida
Chief Executive Officer